

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1. Name and Address of Company:

Hyper Bit Technologies Ltd. (the “**Issuer**”)
1500-1055 West Georgia St.,
Vancouver, BC V6E 4N7

ITEM 2. Date of Material Change:

August 31, 2026

ITEM 3. News Release:

On August 31, 2026, the Issuer disseminated a news release and filed the news release under the Issuer’s profile on SEDAR+ at www.sedarplus.ca.

ITEM 4. Summary of Material Change:

The Issuer completed a non-brokered private placement of 14,875,000 units of the Issuer (the “**Units**”) at a price of \$0.10 per Unit, for gross proceeds of \$1,487,500.

ITEM 5.1. Full Description of Material Change

Further to the Issuer’s news releases dated July 6, 2026 and August 25, 2026, the Issuer completed a non-brokered private placement of 14,875,000 units of the Issuer (the “**Units**”) at a price of \$0.10 per Unit, for gross proceeds of \$1,487,500 (the “**Offering**”).

Due to high investor demand, the Issuer did not proceed with any debt settlement transactions as set forth in its August 25, 2026, news release.

Each Unit consists of one common share in the capital of the Issuer (a “**Share**”) and one Share purchase warrant (a “**Warrant**”). Each Warrant is exercisable to purchase an additional Share (a “**Warrant Share**”) at an exercise price of \$0.15 per Warrant Share for a period of 36 months after the date of issuance, subject to acceleration, at the election of the Issuer, if the Shares close at a price at or above \$0.30 for a period of five consecutive trading days.

The Issuer intends to use the net proceeds from the Offering to purchase crypto mining rigs, pay outstanding debts, marketing, and for general working capital purposes. All securities issued in connection with the Offering are subject to a statutory hold period of four months plus a day from the date of issuance in accordance with applicable securities laws.

In connection with closing of the Offering, the Issuer paid cash finder’s fees in the amount of \$48,800 to certain eligible finders and issued the finders an aggregate of 488,000 non-transferable Share purchase warrants (the “**Finder’s Warrants**”), with each Finder’s Warrant exercisable into one Share (a “**Finder’s Warrant Share**”) at a price of \$0.10 per Finder’s Warrant Share for a period of 36 months from the date of issuance.

This material change report does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities laws and may not be offered or sold within the United States or to U.S. persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

ITEM 5.2. Disclosure for Restructuring Transactions

Not applicable.

ITEM 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:

Not applicable.

ITEM 7. Omitted Information:

Not applicable.

ITEM 8. Executive Officer:

The following senior officer of the Issuer is knowledgeable about the material change and this material change report and may be contacted:

Contact: Dallas La Porta, President & CEO
Telephone: (604) 602-4935
Email: dallas@hyperbit.ca

ITEM 9. Date of Report

September 3, 2026