

**MUSK METALS CORPORATION**  
**Suite 2905 – 700 West Georgia Street**  
**Vancouver, British Columbia V7Y 1C6**

April 22, 2025

**VIA EMAIL**

**Eddy Canova**  
*Redacted*

Dear Eddy:

**Re: Amendment to the Mineral Property Option And Purchase Agreement between Eddy Canova (the “Vendor”) and Musk Metals Corporation (the “Company” and, collectively with the Vendor, the “Parties”) dated January 7, 2025 (the “Purchase Agreement”)**

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**WHEREAS**, the Parties entered into the Purchase Agreement whereby the Vendor agreed to sell, assign, and transfer, and the Company agreed to purchase, the Vendor’s 100% interest in and to the Mineral Claims on the terms and conditions set forth in the Purchase Agreement;

**WHEREAS**, the Parties wish to amend Section 4.1, of the Purchase Agreement;

**WHEREAS**, all capitalized but undefined terms used herein will have the meanings set out in the Purchase Agreement;

**THEREFORE**, in consideration for the mutual covenants and agreements herein contained and other good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), the Parties agree as follows:

1. Section 4.1 of the Purchase Agreement be and is hereby amended by deleting:
  - a) “Four months after the execution of the Agreement” and replacing it with “Seven months after the execution of the Agreement”; and
  - b) “First Anniversary of the Agreement” and replacing it with "upon execution of the Amended Agreement and approval of the CSE”.
2. The Parties acknowledge and agree that the Purchase Agreement, as amended by this amending letter agreement (the “**Letter Agreement**”) shall continue in full force and effect and the rights and obligations of each Party thereunder shall not be affected or prejudiced in any manner except as specifically provided for herein. In the event of any inconsistency between this Letter Agreement and the Purchase Agreement, the terms of this Letter Agreement shall prevail to the extent of such inconsistency.

3. This Letter Agreement, and all matters relating hereto or arising herefrom, will be governed by and construed in accordance with the laws of the Province of Québec and the federal laws of Canada applicable therein.
4. The Vendor acknowledges and agrees that the Company has given the Vendor the opportunity to seek, and has recommended that the Vendor obtain, independent legal advice with respect to the subject matter of this Letter Agreement and, further, the Vendor hereby represents and warrants to the Company that the Vendor has sought independent legal advice or waived such advice.
5. This Letter Agreement may be executed in one or more counterparts, each of which shall be deemed to be an original but all of which together shall constitute one and the same instrument. The Parties shall be entitled to rely upon delivery of an executed facsimile or similar executed electronic copy of this Letter Agreement, and such facsimile or similar executed electronic copy shall be legally effective to create a valid and binding agreement among the Parties.

By their signatures below, the Parties agree to the above terms.

Yours truly,

**MUSK METALS CORPORATION**

*"Mario Pezzente"*

Name: Mario Pezzente

Title: Chief Executive Officer

Accepted this 24<sup>th</sup> day of April, 2025.

**EDDY CANOVA**

*"Eddy Canova"*

Signature

Accepted this 25<sup>th</sup> day of April, 2025.